

6 April 2020

Company Announcements Platform

ASX Limited

EXTENSION OF LOAN FACILITY

Fitzroy River Corporation Limited (ASX: **FZR**) (**Fitzroy** or the **Company**) is pleased to advise that the outstanding balance (\$3.5m) of the \$5.0m loan facility particularised in section 5.4 of the Company's Bidder's Statement dated 21 November 2019 and in the Company's H1 2020 Interim Accounts (*refer notes 6 and 11*) has been extended on the same terms for a further period to 14 November 2021 (**New Maturity Date**).

The Company's Non-Executive Chairman, Malcolm McComas said, in relation to the extension of the loan facility:

"This new maturity date for the loan facility is a good outcome to fund Fitzroy through current volatile commodity markets and the COVID-19 pandemic."

This ASX release was authorised by the Fitzroy Board.

For more information about this announcement:

For further information:

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