

24 February 2021

Company Announcements Office  
ASX Limited

**Dispatch of Non-Renounceable Entitlement Offer Booklet**

Fitzroy River Corporation Limited (**ASX: FZR**) (**Fitzroy** or the **Company**) is pleased to confirm that the Offer Booklet lodged with the ASX on 19 February 2021 in respect of the Company's 1 for 4 non-renounceable entitlement offer of new ordinary shares (**New Shares**) in the Company at \$0.12 per New Share (**Entitlement Offer**) has been dispatched to eligible shareholders today.

Eligible shareholders are reminded that the Entitlement Offer closes at **5.00 pm (Sydney time) on Tuesday 16 March 2021.**

Contact Details regarding this announcement:

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