

ASX ANNOUNCEMENT

Completion of Sale of Shares in EGL UK

Sydney, Friday 27 September 2013

Fitzroy River Corporation Limited (“FZR”) announces that the Purchasers have now satisfied their obligations for Completion under the Agreement that was announced on 12 August 2013 and approved by shareholders on 24 September 2013. The Purchase Price has been received in cleared funds.

Under the Agreement, FZR has sold all of its 75,656,848 shares held in its former European subsidiary European Gas Limited (“Shares”) at a price of \$0.12 per Share, valuing the Shares at \$9.079 million.

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