

Sydney, Monday 14 April, 2014

Administrative and Management Changes

Fitzroy River Corporation Ltd (ASX: FZR) ('the Company') is pleased to advise the following changes.

Retirement of Joint Company Secretary

Mr Sebastian Hempel retires as the Company's joint Company Secretary effective 13 April, 2014 but will remain with the Company in his capacity as a Director.

Change of Registry Management Services

Pursuant to Listing Rule 3.15.1, the Company advises that its registry management services are to be transferred from Computershare Investor Services Pty Limited to:

Boardroom Pty Limited, Level 7, 207 Kent Street, Sydney NSW 2000

GPO Box 3993, Sydney NSW 2001

Telephone: (02) 9290 9600

Fax: (02) 9279 0664

Email: enquiries@boardroomlimited.com.au

Web: www.boardroomlimited.com.au

Computershare will cease to be the registry provider at close of business on Friday 16th May 2014 and Boardroom Pty Limited will be the registry service provider commencing Monday 19th May 2014.

Change of Principal Place of Business

Pursuant to Listing Rule 3.14 the Company also advises a change in its principal place of business to:

Level 7, 15 Castlereagh Street, Sydney NSW 2000

There is no change to the Company's registered office address which remains as follows:

Suite 2, Level 11, 50 Margaret Street, Sydney NSW 2000

Fax: (02) 9290 2707

For further information:

Justin Clyne, Company Secretary: +61 407 123 143

About Fitzroy River Corporation:

Fitzroy River Corporation is an ASX listed oil and gas company. Since a reorganisation in mid 2012, Fitzroy has had a focus on non-operational assets such as royalties and minority equity positions.

Fitzroy currently holds royalty interests in several permits in Western Australia in the Canning Basin through two Royalty Deeds created in 2006. Detailed information about those royalty interests is contained in Fitzroy's quarterly activities reports.

Fitzroy plans to create or acquire further oil and gas passive investments or royalty interests compatible with its principal activities which may include royalty or other financial investments in projects and companies in the energy and resources sectors.

As at 31 December 2013, Fitzroy had 90.7m ordinary shares on issue held by approximately 1,100 shareholders and cash reserves of approximately \$12m.