

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Fitzroy River Corporation Limited	75 075 760 655

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On Market
2	Date Appendix 3C was given to ASX	5 June 2017

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,488,638      5,000
4	Total consideration paid or payable for the shares/units	\$295,188.32      \$1,100.00

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+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: <b>\$0.22</b> date: <b>29.12.17</b> lowest price paid: <b>\$0.155</b> date: <b>27 June 2017</b>	highest price paid: <b>\$0.22 per share</b> lowest price paid: <b>\$0.22 per share</b> highest price allowed under rule 7.33: <b>\$0.2255</b>

**Participation by directors**

6 Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back	7,506,362
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 3 January, 2018  
 (Director/Company secretary)  
 Justin Clyne  
 Print name: .....  
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